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## COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

**Instructions:** Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

**SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

Name of Traveler: Senator Richard C. Shelby

Employing Office/Committee: Shelby

Private Sponsor(s) (List all): The Club for Growth

Travel Date(s): March 16-19, 2017

Description/Title of Attached Forms: Private Sponsor Travel Certification Form (final version);

Final version of trip itinerary

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission

must be amended with the Office of Public Records in SH-232.

X 4/24/17  
(Date)

X Richard Shelby  
(Signature of Traveler)

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## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM (Shelby)

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):  
The Club for Growth
2. Description of the trip: The 2017 Winter Economic Conference and membership meeting is an economic policy summit for members of the Club for Growth
3. Dates of travel: 3/16, 3/19/17
4. Place of travel: Palm Beach, FL
5. Name and title of Senate invitees: Senator Richard Shelby (Other Senators: Cruz, Johnson, Toomey)
6. I certify that the trip fits one of the following categories:
  - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR -
  - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7. ☒ I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
  - AND -
  - ☒ I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I certify that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND -
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

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9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Club for Growth is the sole sponsor of this trip and is the only entity responsible for the planning and administration of this membership conference.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Club for Growth is a nationwide non-profit organization dedicated to promoting public policies that promote economic growth primarily through legislative involvement, issue advocacy, research, training, and educational activity.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Club for Growth has conducted membership conferences annually since 2005 that have included the involvement and sponsorship of Members of Congress.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Club for Growth maintains a website that informs membership and the general public about legislative issues and their impact, conducts periodic conference calls to update membership on policy, publishes a quarterly newsletter, and has advertised on TV, Internet, and radio on legislative issues.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$676.66	\$1,485	\$480 (3 dinners) each for Senator and spouse. \$960 total	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The membership conference is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Our conference has been held in Palm Beach since 2005 and our membership is accustomed to this location.

19. Name and location of hotel or other lodging facility:

The Breakers is located at 1 S County Rd., Palm Beach, FL 33480

20. Reason(s) for selecting hotel or other lodging facility:

We work with a conference broker to secure hotels with the best rates that will accommodate our large group size for overnight rooms, meeting space, banquet facilities and security. The Breakers was determined to be the best option and we were able to secure better rates.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached addendum "EthicsInset\_Addendums\_Senate"

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach class, commercial airfare

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: 

Name and Title: Adam Rozansky - CFO and Treasurer

Name of Organization: The Club for Growth

Address: 2001 L St NW, Suite 600

Telephone Number: 202-955-5500

Fax Number: 202-955-9466

E-mail Address: ARozansky@ClubforGrowth.org

## **ADDENDUMS**

The Club for Growth chose The Breakers hotel for several reasons. The hotel has the conference spaces we require—for groups larger than 100 people—and the level of conference services we need to host that many people. We hire a conference broker to ensure we find the least expensive hotel that would accommodate our group. This contract was signed 3 years in advance to secure these comparatively low rates. The cost of the room at The Breakers is \$495 per evening. The rooms at this rate that we offer Members of Congress are the same rooms we block out for and rates we offer to our attendees, and is the least expensive rate that we are able to offer. This is significantly less than the non-contract room rates that start at \$810 per night that we negotiated down with the assistance of our conference broker.

Meals served at The Breakers are the same for Members of Congress as they are for conference attendees. The Club for Growth works to order the least expensive meal options that The Breakers has available, and is working with the hotel staff to reduce the costs of meals as well. The hotel works their overhead for large banquets into the meal costs so actual price reflects costs to maintain their facilities, wait staff, cleaning staff, food preparation and kitchen maintenance. In addition, “extras” are not made available to Members, including alcohol, and therefore extras are not calculated into the meal estimates for the Members.

## **Agenda – Senator Richard Shelby**

**Arrive: Palm Beach International Airport**

**Arrival Date: 03/16/2017**

**Arrival Time: 2:07 PM**

### **March 16 Thursday**

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**6:00 PM**

**Welcome Reception: Informal Conversations and Meet and Greet**

**7:00 PM - 9:30 PM**

**Dinner with Keynote Address**

**Topic: Taking on the Mainstream Media: Common Sense Resistance**

**Speaker: Bill Whittle**

### **March 17 Friday**

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**7:30 AM – 9:00 AM**

**Continental Breakfast Available**

**9:00 AM – 9:45 AM**

**Topic: Coming to Washington: Fighting the Leviathan for the First Time**

**Speakers: Congressmen Andy Biggs & Ted Budd**

**9:45 AM – 10:30 AM**

**Topic: Death by Regulation: How to Unravel Government Regulation and Protect American Businesses**

**Speaker: Harry Alford**

**10:45 AM – 11:30 AM**

**Topic: Policy Discussion: Are We Finally Going to Get Pro-Growth Tax Reform?**

**Speakers: Congressmen David Schweikert & John Ratcliffe**

**11:30 AM -12:15 PM**

**Topic: The Philosophic Fight for the Future of America**

**Speaker: John Allison**

**12:30 PM – 1:45 PM**

**Luncheon with Keynote Address**

**Topic: The Supreme Court and the Fight to Confirm Gorsuch**

**Speaker: Senator Ted Cruz**

**2:00 PM – 2:30 PM**

**Topic: Dismantling Obamacare**

**Speaker: Michael Cannon**

**2:30 PM – 3:15 PM**

**Topic: Obamacare: Are We Ever Going to Replace It with Free-Market Reforms?**

**Speakers: Senators Mike Lee & Rand Paul**

**6:00 PM – 7:00 PM**

**Reception: Informal Conversations and Opportunity to Follow Up with Speakers**

**7:00 PM – 9:30 PM**

**Dinner with Keynote Address**

**Topic: The Brains Behind Brexit: What's Next?**

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Speaker: Daniel Hannan

## **March 18 Saturday**

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**7:30 AM – 9:00 AM**

Continental Breakfast Available

**9:00 AM – 9:45 AM**

Topic: Coming to Washington: Fighting the Leviathan for the First Time

Speakers: Congressmen Andy Biggs & Ted Budd

**9:45 AM – 10:30 AM**

Topic: Death by Regulation: How to Unravel Government Regulation and Protect American Businesses

Speaker: Harry Alford

**10:45 AM – 11:30 AM**

Topic: Policy Discussion: Are We Finally Going to Get Pro-Growth Tax Reform?

Speakers: Congressmen David Schweikert & John Ratcliffe

**11:30 AM -12:15 PM**

Topic: Holding Government Accountable: Investigating and Exposing Crony Capitalism, the Misuse of Taxpayer Funds and Other Governmental Corruption

Speaker: Peter Schweizer

**12:30 PM – 1:45 PM**

Luncheon with Keynote Address

Topic: What the Federal Government Can Learn from the States: Decreasing Regulation and Cutting Taxes

Speaker: Governor Doug Ducey

**2:00 PM- 2:30 PM**

Topic: Ending Crony Capitalism: The Fight Against the Export - Import Bank

Speaker: Senator Richard Shelby interviewed by Matt Lewis

**2:30 PM- 3:15 PM**

Topic: The Freedom Caucus: Our First Line of Defense

Speakers: Congressmen Mark Meadows, Raúl Labrador & Rod Blum

**6:00 PM – 7:00 PM**

Reception: Informal Conversations and Opportunity to Follow Up with Speakers

**7:00 PM - 9:30 PM**

Dinner with Keynote Address

Topic: Plunder and Deceit: Big Government's Exploitation of Young People and the Future

Speaker: Mark Levin

Depart: Palm Beach International Airport

Departure Date: 03/19/2017

Departure Time: 2:49 PM

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